



AGM 2018
IMINT IMAGE
INTELLIGENCE AB
MAY 15 2018

Andreas Lifvendahl, CEO
Katarina Bonde, Chair

Progress since IPO

”Vår passion att gå i mål med affärer är lika stor som vår passion att förändra videoteknikens möjligheter. Vi har ett mycket duktigt team i Uppsala, som får chansen att jobba i teknikens framkant, och med några av de mest namnkunniga teknikbolagen i världen. Det sporrar, samtidigt som det skapar ödmjukhet inför uppgiften.”

Andreas Lifvendahl,

Från december 2015

Dec 2015
IPO at Aktietorget

May 2016
Development contract El Toro



Oct 2016
3 yr license agreement



Jan 2017
Development contract



April 2017
3 yr license agreement



Aug 2017
License agreement



Dec 2017
Dev Contract



Feb 2018
License Agreement



Mar 2018
License Agr.

June 2016
License agreement



Jan 2017
First smart-phone, Mate 9 (El Toro)

Feb 2017
License agreement Wiko. First smartphone w. Live Auto Zoom



June 2017
Dev contract with Xiaomi

Nov 2017
Dev contract



Jan 2018
License Agreement

Mar 2018
Dev Agreement

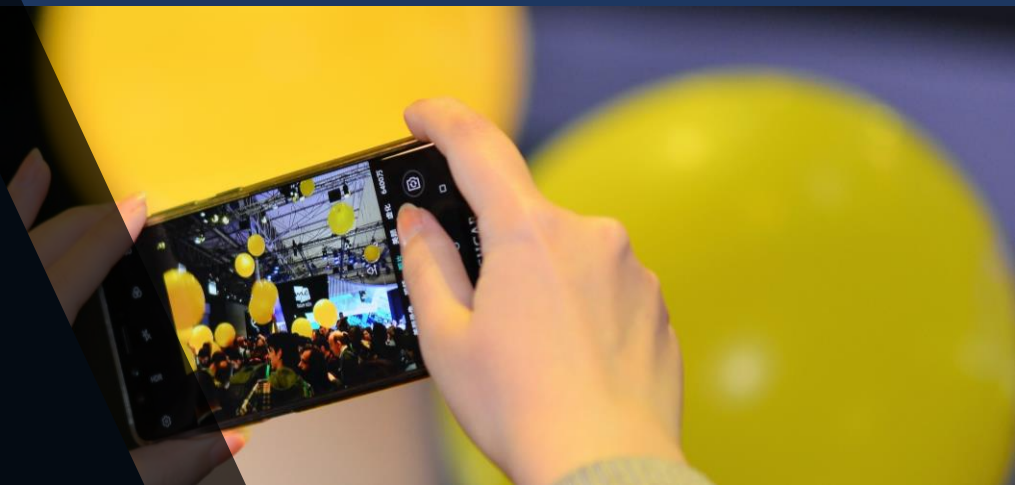
Turkish smartphone provider



World's best video stabilization for smartphones

DxO MARK
PREFERENCE FOR IMAGE QUALITY

- *Highest score ever for video stabilization for smartphones by DxO MARK.*
- *Proven in field by 30+ million end-users.*
- *Multiple innovative add-on features such as Motion Blur Reduction and Lens Distortion Correction.*
- *Clear advantage vs. Google's Pixel and Apple's Iphone*



Progress in numbers

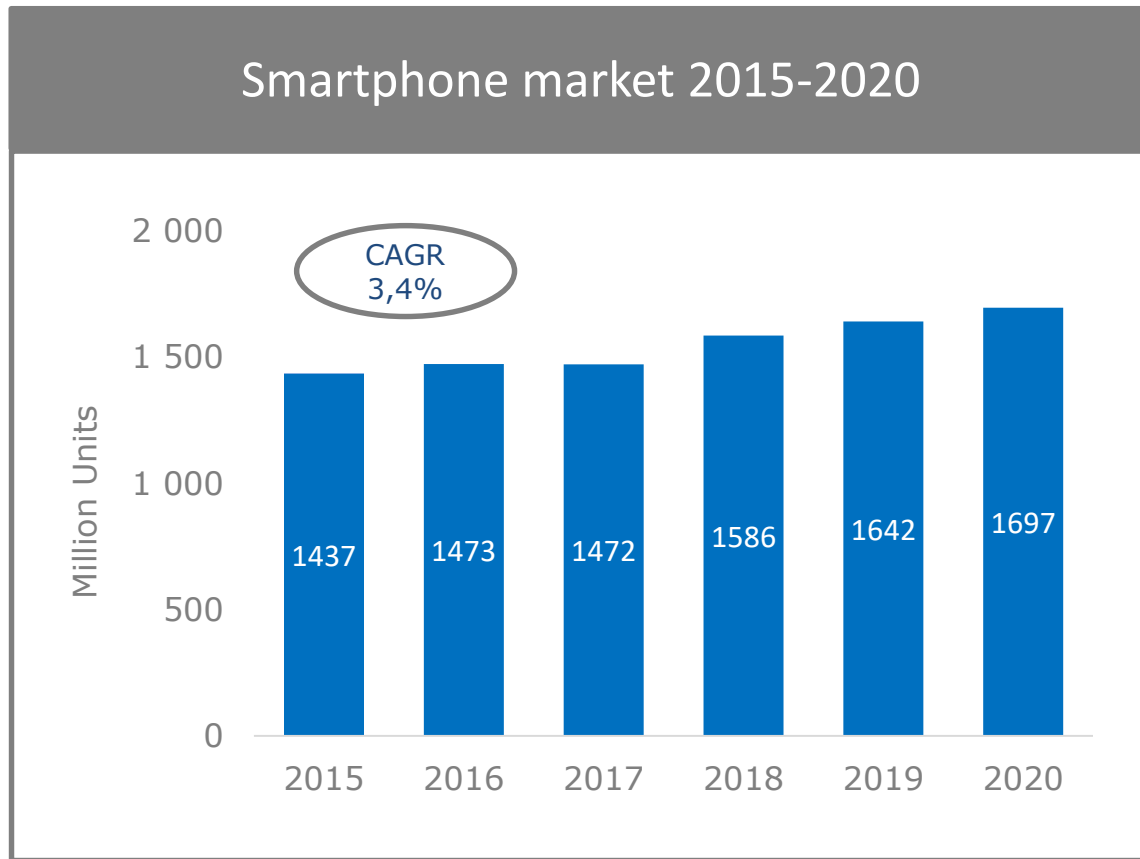
All figures are accumulative (not Net Sales)

	2015	2016	2017	2018 to date
Net Sales	0	2,3	18,6	NA
No of Smartphones (million)	0	~2	> 30	NA
No of Smartphone models	0	1	15	NA
Agreements Smartphones	0	2	7	11
Agreements New Areas	0	0	2	2
Customers	0	2	7	11
Employees	16	25	34	34



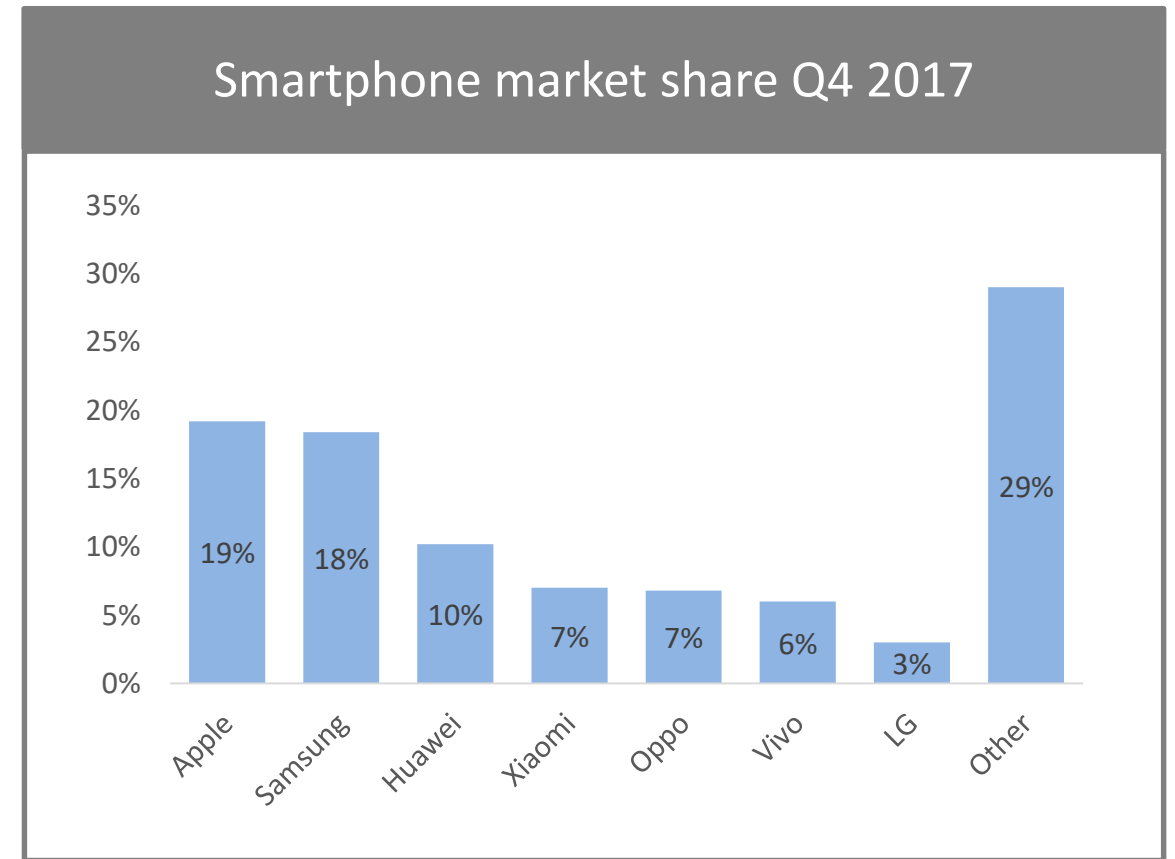
Product Examples

Smartphone market – revenues & volumes



Source: statista.com

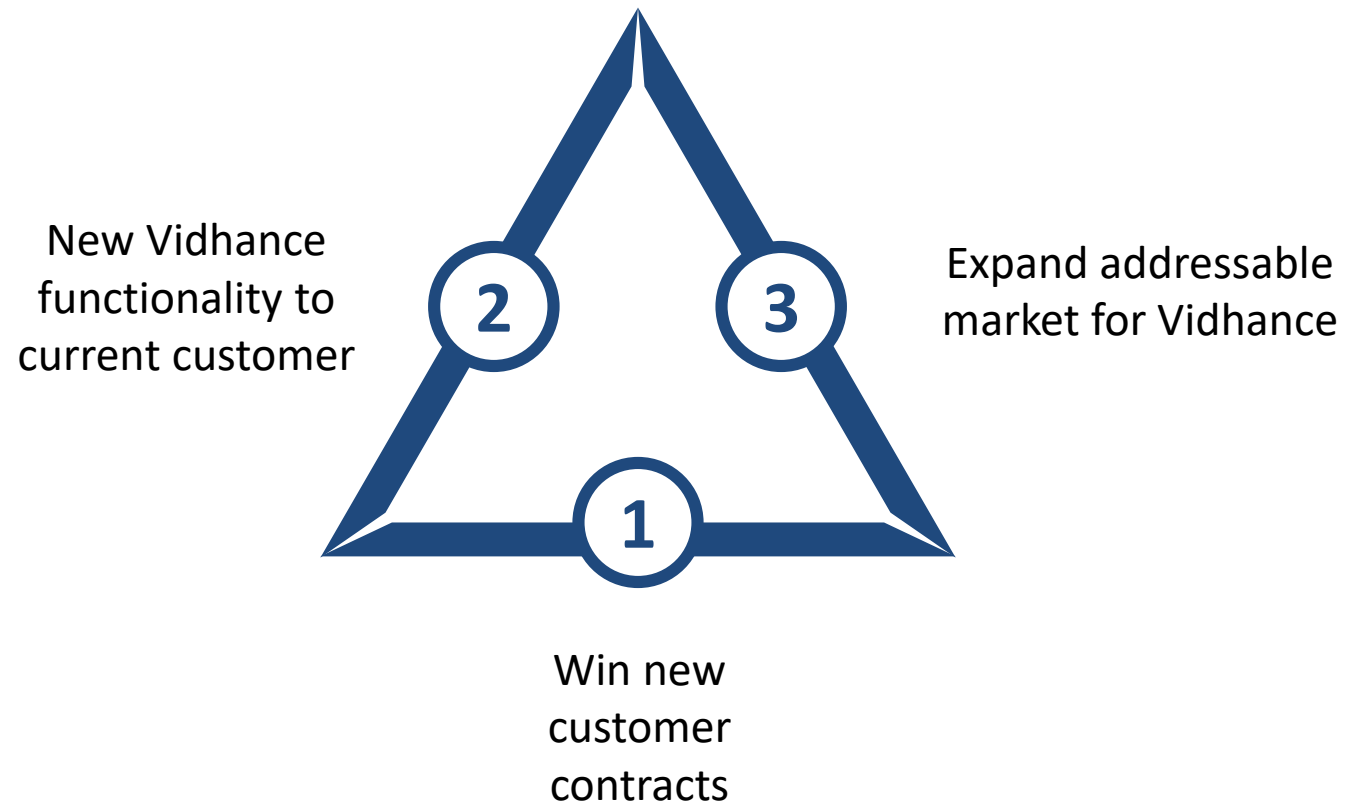
Lower growth but still a significant market



Source: statista.com

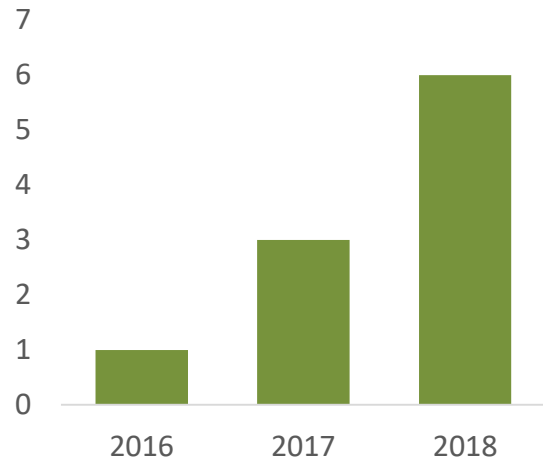
3 customers in top 10

Continued growth in smartphones



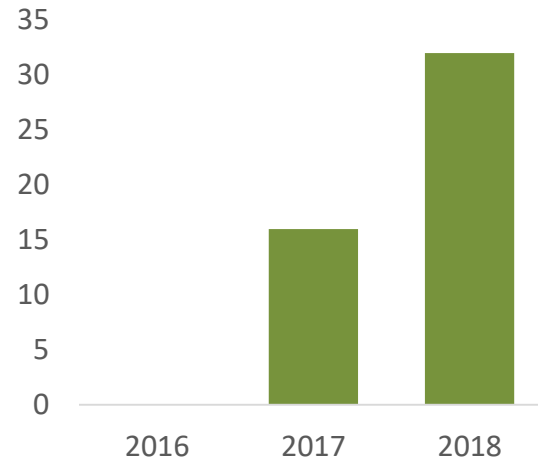
Important part of IP build-up: The Learning Process

Product Development



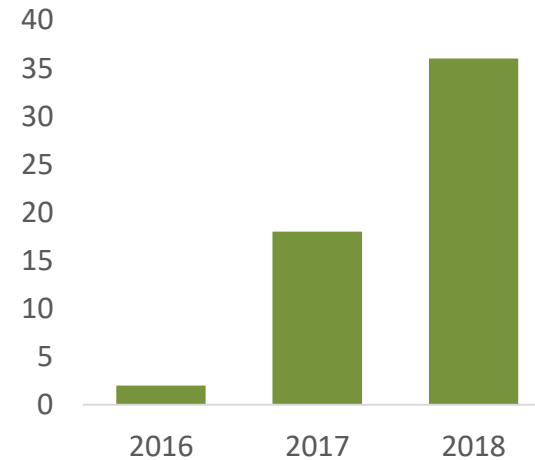
Launched products

Innovative Thinking

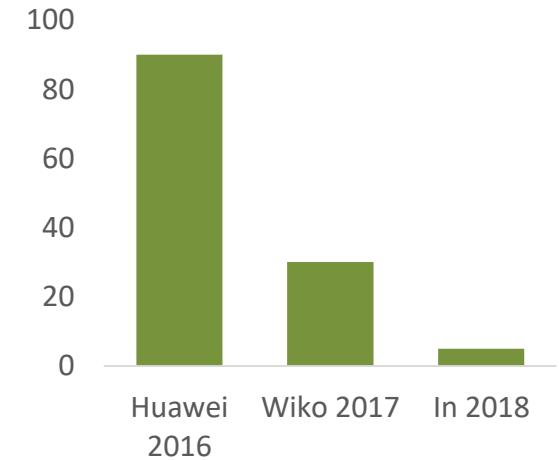


New concepts evaluated

Deep integrations



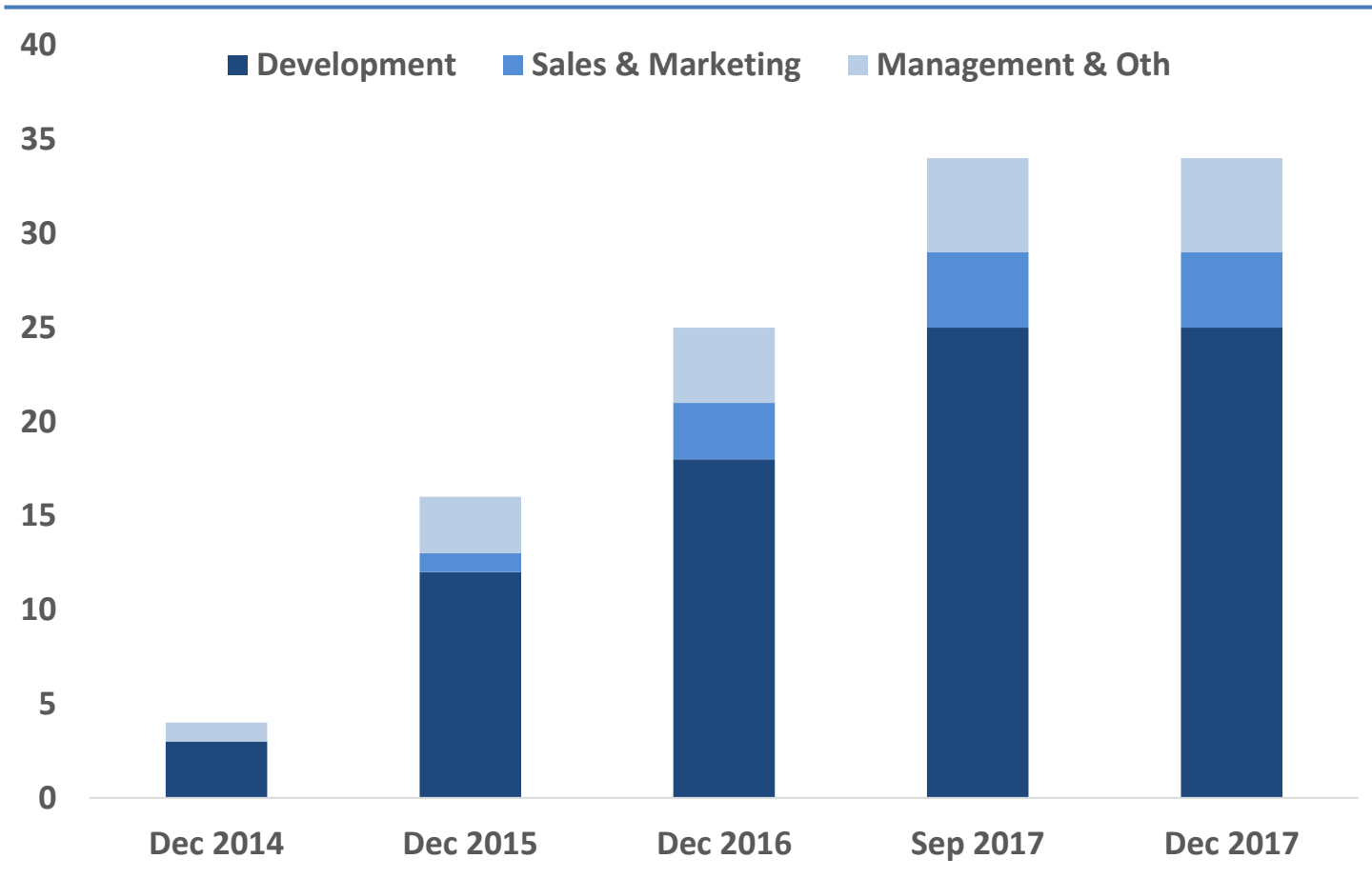
Leadtime



No of days for deep integration



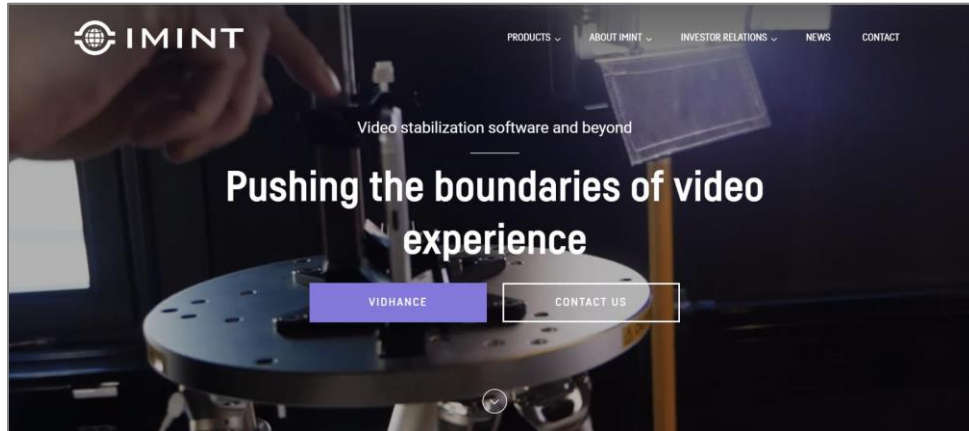
Headcount Development 2014-2017



- No change in Q4
- Achieved critical mass of resources and competence
- Focus on well defined product package with clear add-on features
- Optimizing ways of working and increase efficiency in sales, development and delivery

Number of full time employees (including consultants)

Improved communication platform



Imint releases Live Object Tracker version 2.0 – first customer installation with SAAB

🕒 2 Januari 2018 News



Blog

Imint Video Primer – Smartphone Motion Sensors

🕒 16 Mars 2018

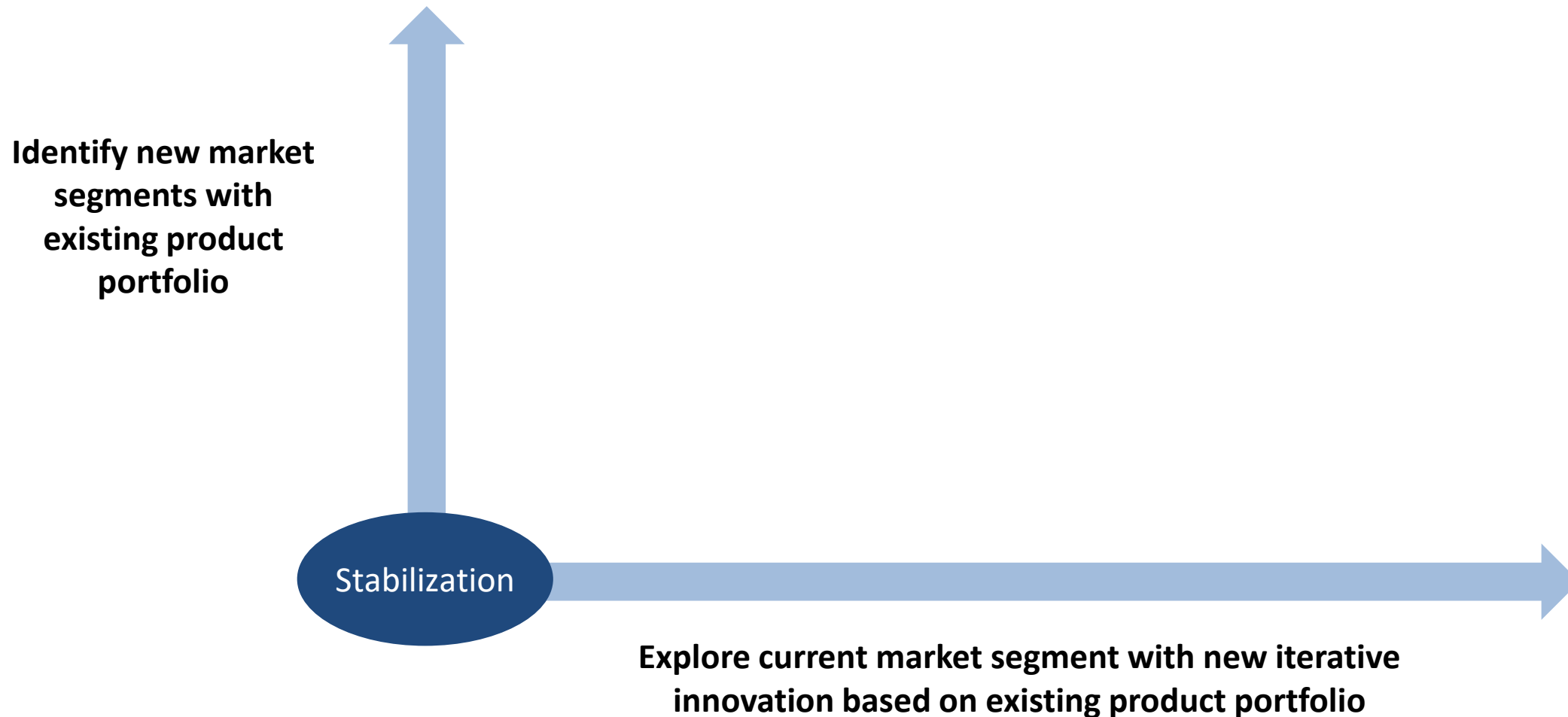


Blog

Reflections from the Mobile World Congress 2018

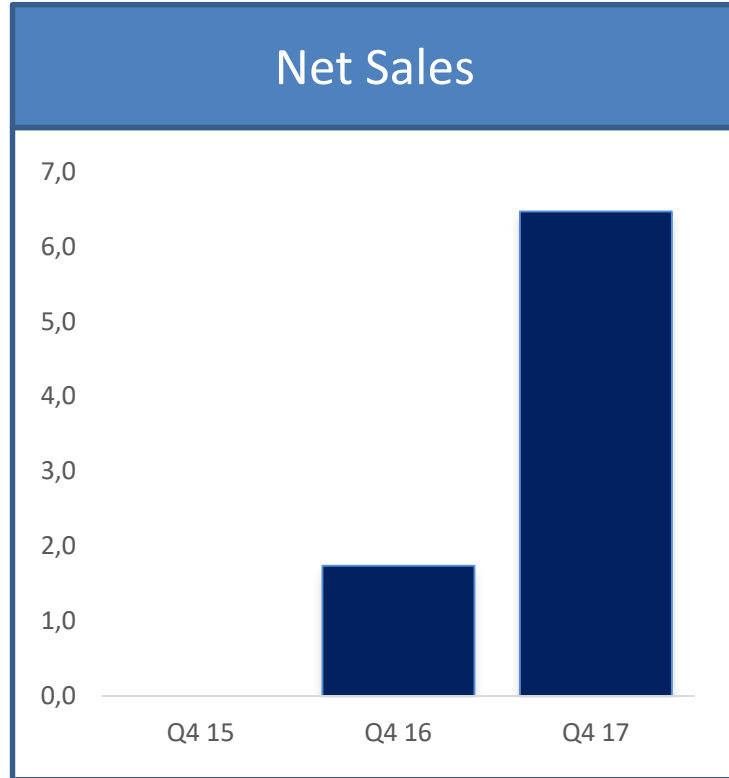
🕒 1 Mars 2018

Road Towards 2020

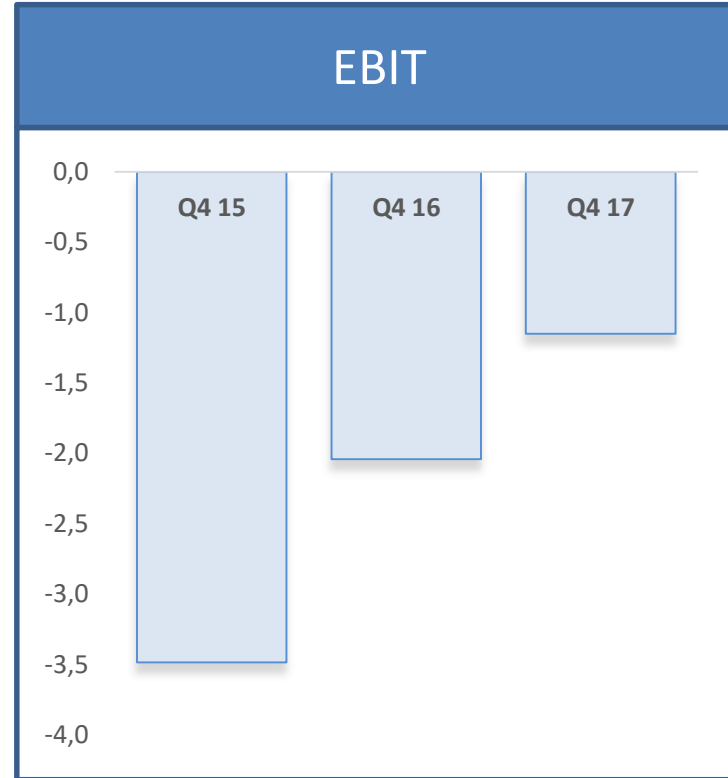


Financial Summary, cont.

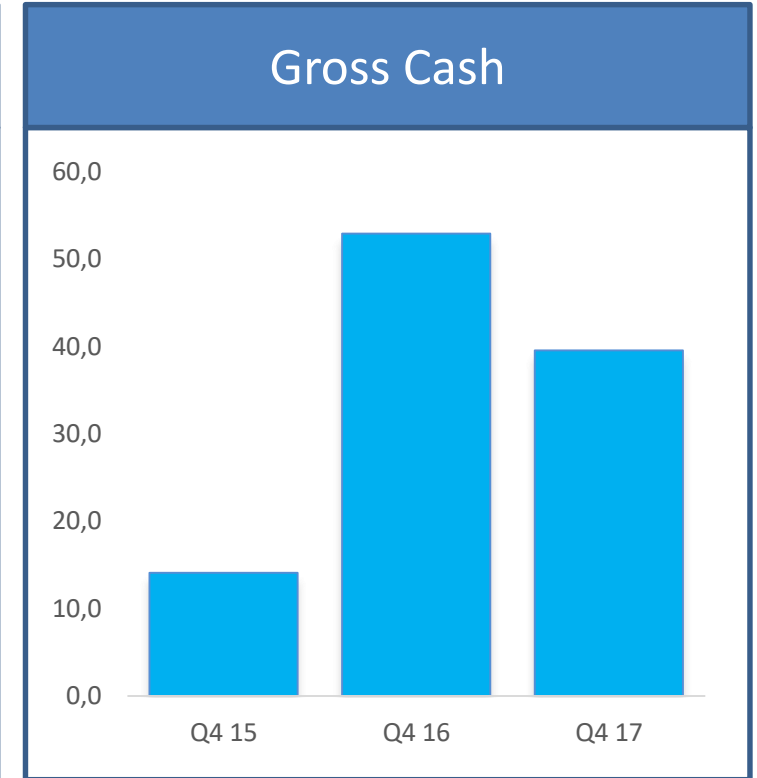
All figures in MSEK



Continued growth



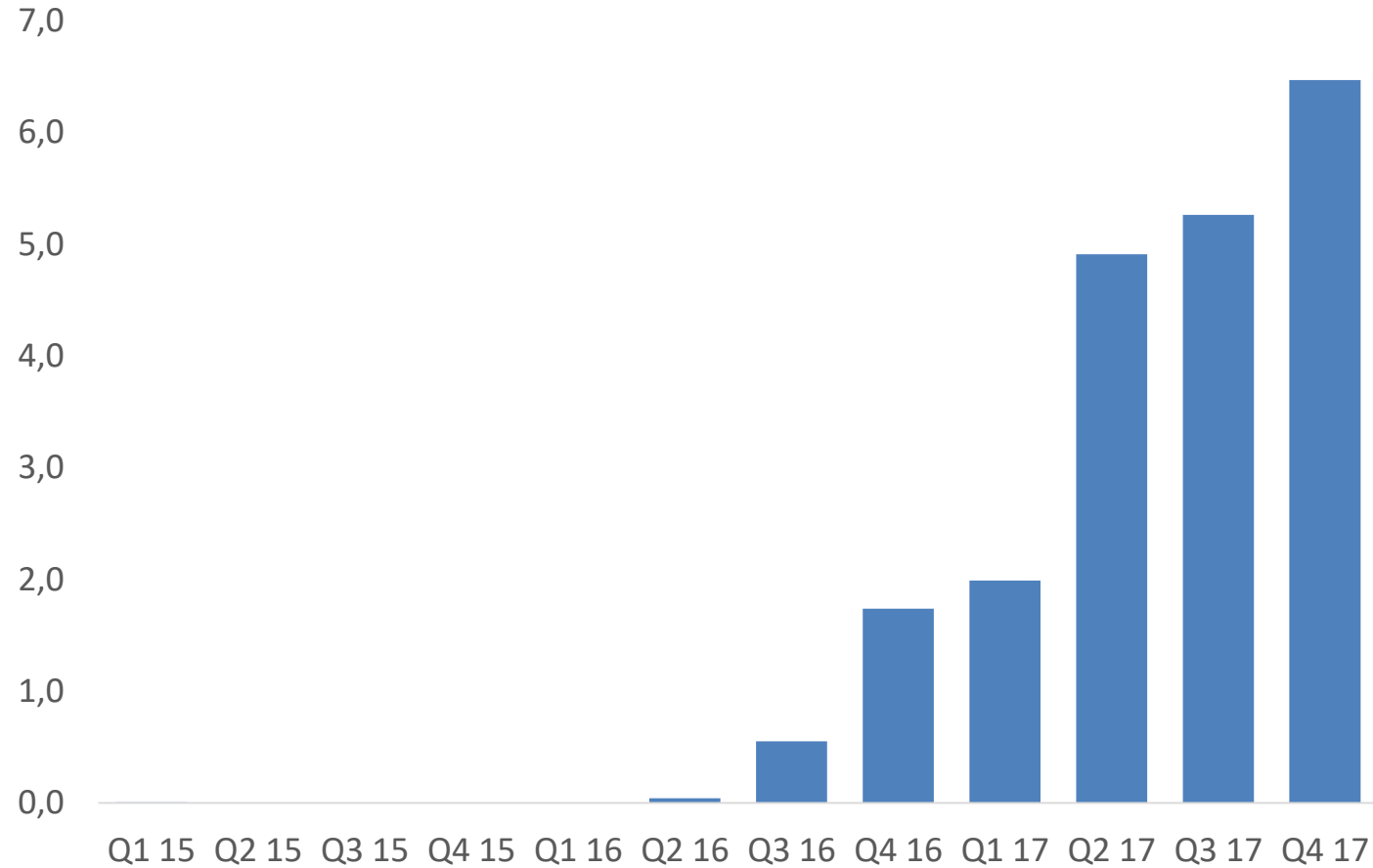
Improved bottom line



Healthy cash position

Net Sales development

All figures in MSEK



- China 82%
- Japan 9%
- Europe 8%
- Other 1%

- 7 consecutive quarters of growth
- 700% vs 2016
- 272% vs Q4 2016

Summary

1. Customer wins proves our product portfolio is competitive
2. Smartphone market huge and highly competitive – camera important differentiator
3. Focus on smartphone makers, while opening up new tracks
4. Maturing organization and increased productivity
5. Continued revenue growth in 2018, stabilizing costs.

Q&A SESSION

